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 OFFICE OF SPECIAL MASTERS$* * * * * * * * * * * * * * * * * * * * *$


No. 13-654V
Special Master Christian J. Moran

Filed: September 24, 2015
Stipulation; influenza ("flu") vaccine; Acute Demyelinating Encephalomyelitis ("ADEM").

Amber D. Wilson, Maglio, Christopher \& Toale, PA, Sarasota, FL, for petitioner; Traci R. Patton, United States Dep't of Justice, Washington, DC, for respondent.

## $\underline{\text { UNPUBLISHED DECISION }}^{1}$

On September 10, 2015, respondent filed a joint stipulation concerning the petition for compensation filed by on September 9, 2013. In her petition, Ms. alleged that the influenza ("flu") vaccine, which is contained in the Vaccine Injury Table (the "Table"), 42 C.F.R. §100.3(a), and which she received on September 21, 2012, caused her to suffer "injuries," including acute demyelinating encephalomyelitis ("ADEM"). Petitioner further alleges that she experienced residual effects of her injuries for more than six months. Petitioner represents that there has been no prior award or settlement of a civil action for damages as a result of her condition.

Respondent denies that the vaccine is the cause of petitioner's alleged ADEM and/or any other injury or condition.

[^0]Nevertheless, the parties agree to the joint stipulation, attached hereto as "Appendix A." The undersigned finds said stipulation reasonable and adopts it as the decision of the Court in awarding damages, on the terms set forth therein:
> A. A lump sum of $\$ 497,028.00,{ }^{2}$ in the form of a check payable to petitioner, This amount represents compensation for all damages that would be available under U.S.C. § 300aa-15(a); and
> B. An amount sufficient to purchase the annuity contract described in paragraph 10 of the stipulation attached hereto as "Appendix A," paid to the life insurance company from which the annuity will be purchased (the 'Life Insurance Company"). ${ }^{3}$

In the absence of a motion for review filed pursuant to RCFC, Appendix B, the clerk is directed to enter judgment in case $13-654 \mathrm{~V}$ according to this decision and the attached stipulation. ${ }^{4}$

Any questions may be directed to my law clerk, Dan Hoffman, at (202) 3576360.

## IT IS SO ORDERED.

s/Christian J. Moran<br>Christian J. Moran<br>Special Master

[^1]
## IN THE UNITED STATES COURT OF FEDERAL CLAIMS <br> OFFICE OF SPECIAL MASTERS



## STIPULATION

The parties hereby stipulate to the following matters:

1. ("petitioner") filed a petition for vaccine compensation under the National Vaccinc Injury Compensation Program, 42 U.S.C. § 300aa-10 to -34 (the "Vaccine Program"). The petition seeks compensation for injuries allegedly related to petitioner's receipt of the influenza ("flu") vaccine, which vaccine is contained in the Vaccine Injury Table (the "Table"), 42 C.F.R. § 100.3(a).
2. Petitioner received the flu vaccine on or about September 21, 2012.
3. The vaccine was administered within the United States.
4. Petitioner alleges that the vaccine caused her to suffer "injuries," including acute demyelinating encephalomyelitis ("ADEM") and related sequelae, and that she experienced residual effects of her injuries for more than six months.
5. Petitioner represents that there has been no prior award or settlement of a civil action for damages as a result of her condition.
6. Respondent denies that the vaccine is the cause of petitioner's alleged ADEM and/or any other injury or condition.
7. Maintaining their above-stated positions, the parties nevertheless now agree that the issues between them shall be settled and that a decision should be entered awarding the compensation described in paragraph 8 of this Stipulation.
8. As soon as practicable after an entry of judgment reflecting a decision consistent with the terms of this Stipulation, and after petitioner has filed an election to receive compensation pursuant to 42 U.S.C. § 300aa-21(a)(1), the Secretary of Health and Human Services will issue the following vaccine compensation payments:
a. A lump sum of $\$ 497,028.00$ in the form of a check payable to petitioner. This amount represents all remaining compensation for damages that would be available under 42 U.S.C. § 300aa-15(a); ${ }^{1}$ and
b. An amount sufficient to purchase the annuity contract described in paragraph 10 below, paid to the life insurance company from which the annuity will be purchased (the "Life Insurance Company"). ${ }^{2}$
9. The Life Insurance Company must have a minimum of $\$ 250,000,000$ capital and surplus, exclusive of any mandatory security valuation reserve. The Life Insurance Company must have one of the following ratings from two of the following rating organizations:
a. A.M. Best Company: $\mathrm{A}++, \mathrm{A}+, \mathrm{A}+\mathrm{g}, \mathrm{A}+\mathrm{p}, \mathrm{A}+\mathrm{r}$, or $\mathrm{A}+\mathrm{s}$;
b. Moody's Investor Service Claims Paying Rating: Aa3, Aa2, Aal, or Aaa;
c. Standard and Poor's Corporation Insurer Claims-Paying Ability Rating: AA-, AA, AA + , or AAA;

[^2]d. Fitch Credit Rating Company, Insurance Company Claims Paying Ability Rating: AA-, AA, AA + , or AAA.
10. The Secretary of Health and Human Services agrees to purchase an annuity contract from the Life Insurance Company for the benefit of petitioner, pursuant to which the Life Insurance Company will agree to make payments periodically to petitioner for the following items of compensation:
a. For future medical insurance expenses, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 8,550.69$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4\%), compounded annually from the date of judgment;
b. For future ancillary services, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 5,392.00$ to be paid to be paid up to the anniversary of the date of judgment in year 2017, then beginning on the anniversary of the date of judgment in year 2017, an annual amount of $\$ 132.00$ to be paid up to the anniversary of the date of judgment in year 2049, all amounts increasing at the rate of four percent ( $4 \%$ ), compounded annually from the date of judgment;
c. For future equipment, beginning on the first anniversary of the date of . judgment, an annual amount of $\$ 1,030.48$ to be paid up to the anniversary of the date of judgment in year 2034, then beginning on the anniversary of the date of judgment in year 2034 an annual amount of $\$ 3,213.53$ to be paid up to the anniversary of the date of judgment in year 2035, then beginning on the anniversary of the date of judgment in year 2035, an annual amount of $\$ 1,460.43$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4\%), compounded annually from the date of judgment;
d. For future medications, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 35.97$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of four percent (4\%), compounded annually from the date of judgment;
e. For future supplies, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 218.91$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of three percent ( $3 \%$ ), compounded annually from the date of judgment;
f. For future in home attendant care, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 38,081.60$ to be paid for the remainder of petitioner's
life, all amounts increasing at the rate of three percent (3\%), compounded annually from the date of judgment;
g. For future transportation, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 2,668.50$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of three percent (3\%), compounded annually from the date of judgment; and,
h. For future home modifications, beginning on the first anniversary of the date of judgment, an annual amount of $\$ 200.00$ to be paid for the remainder of petitioner's life, all amounts increasing at the rate of three percent (3\%), compounded annually from the date of judgment.

At the sole discretion of the Secretary of Health and Human Services, the periodic payments may be provided to petitioner in monthly, quarterly, annual or other installments. The "annual amounts" set forth above describe only the total yearly sum to be paid to petitioner and do not require that the payment be made in one annual installment. Petitioner will continue to receive the annuity payments from the Life Insurance Company only so long as petitioner is alive at the time that a particular payment is due. Written notice to the Secretary of Health and Human Services and the Life Insurance Company shall be provided within twenty (20) days of petitioner's death.
11. The annuity contract will be owned solely and exclusively by the Secretary of Health and Human Services and will be purchased as soon as practicable following the entry of a judgment in conformity with this Stipulation. The parties stipulate and agree that the Secretary of Health and Human Services and the United States of America are not responsible for the payment of any sums other than the amounts set forth in paragraph 8 herein, and the amounts awarded pursuant to paragraph 12 herein, and that they do not guarantee or insure any of the future annuity payments. Upon the purchase of the annuity contract, the Secretary of Health and Human Services and the United States of America are released from any and all obligations with respect to future annuity payments.
12. As soon as practicable after entry of judgment and after petitioner has filed a proper and timely election to receive compensation pursuant to 42 U.S.C. § 300aa-21(a)(1), and an application, the parties will submit to further proceedings before the special master to award reasonable attorneys' fees and costs incurred in proceeding upon this petition.
13. Petitioner and her attorney represent that they have identified to respondent all known sources of payment for items or services for which the Program is not primarily liable under 42 U.S.C. § $300 \mathrm{aa}-15(\mathrm{~g})$, including State compensation programs, insurance policies, Federal or State health benefits programs (other than Title XIX of the Social Security Act (42 U.S.C. $\S 1396$ et seq.)), or entities that provide health services on a pre-paid basis.
14. Payments made pursuant to paragraph 8 and any amounts awarded pursuant to paragraph 12 of this Stipulation will be made in accordance with 42 U.S.C. § 300aa-15(i), subject to the availability of sufficient statutory funds.
15. The parties and their attorneys further agree and stipulate that, except for any award for attorneys' fees and litigation costs and past unreimbursable expenses, the money provided pursuant to this Stipulation, either immediately or as part of the annuity contract, will be used solely for the benefit of petitioner as contemplated by a strict construction of 42 U.S.C. §300aa15 (a) and (d), and subject to the conditions of 42 U.S.C. § $300 \mathrm{aa}-15(\mathrm{~g})$ and (h).
16. In return for the payments described in paragraphs 8 and 12 , petitioner, in her individual capacity and on behalf of her heirs, executors, administrators, successors and/or assigns, does forever irrevocably and unconditionally release, acquit and discharge the United States and the Secretary of Health and Human Services from any and all actions or causes of action (including agreements, judgments, claims, damages, loss of services, expenses and all demands of whatever kind or nature) that have been brought, could have been brought, or could
be timely brought in the Court of Federal Claims, under the National Vaccine Injury Compensation Program, 42 U.S.C. § 300aa-10 et seq., on account of, or in any way growing out of, any and all known or unknown, suspected or unsuspected personal injuries to or death of petitioner resulting from, or alleged to have resulted from, the influenza vaccination administered on or about September 21, 2012, as alleged by petitioner in a petition for vaccine compensation filed on or about September 9, 2013, in the United States Court of Federal Claims as petition No. $13-654 \mathrm{~V}$.
17. If petitioner should die prior to entry of judgment, this agreement shall be voidable upon proper notice to the Court on behalf of either or both of the parties.
18. If the special master fails to issue a decision in complete conformity with the terms of this Stipulation or if the Court of Federal Claims fails to enter judgment in conformity with a decision that is in complete conformity with the terms of this Stipulation, then the parties' settlement and this Stipulation shall be voidable at the sole discretion of either party.
19. This Stipulation expresses a full and complete negotiated settlement of liability and damages claimed under the National Childhood Vaccine Injury Act of 1986, as amended, except as otherwise noted in paragraph 12 above. There is absolutely no agreement on the part of the parties hereto to make any payment or to do any act or thing other than is herein expressly stated and clearly agreed to. The parties further agree and understand that the award described in this Stipulation may reflect a compromise of the parties' respective positions as to liability and/or amount of damages, and further, that a change in the nature of the injury or condition or in the items of compensation sought, is not grounds to modify or revise this agreement.
20. Petitioner hereby authorizes respondent to disclose documents filed by petitioner in this case consistent with the Privacy Act and the routine uses described in the National Vaccine Injury Compensation Program System of Records, No. 09-15-0056.
21. This Stipulation shall not be construed as an admission by the United States or the Secretary of Health and Human Services that the influenza vaccine caused petitioner's alleged acute demyelinating encephalomyelitis (ADEM) and/or any other injury.
22. All rights and obligations of petitioner hereunder shall apply equally to petitioner's heirs, executors, administrators, successors, and/or assigns.

END OF STIPULATION
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Respectfully submitted,

## PETITIONER

ATTORNEY OF RECORD FOR PETITIONER:


AMBER D. WILSON
MAGLIO CHRISTOPHER \& TOALE, PA
1605 Main Street
Suite 710
Sarasota, FL 34236
(941) 952-5242

OF THE SECRETARYOF HEALTH AND HUMAN \&ERYICES:
A. MELISSA HOUSTON M.D., M.P.H., RAP

Director, Division of Injury Compensation
Programs
Healthcare Systems Bureau
U.S. Department of Health
and Human Services
5600 Fishers Lane
Parklawn Building, Mail Stop 11C-26
Rockville, MD 20857

Dated: $\qquad$

AUTHORIZED REPRESENTATIVE OF THE ATTORNEY GENERAL:

## ATTORNEY OF RECORD FOR

 RESPONDENT:Wa sion DC 2004-01.

Wace R. Patton<br>TRACI R. PATTON<br>Senior Trial Attorney<br>Torts Branch<br>Civil Division<br>U.S. Department of Justice<br>P.O. Box 146<br>Benjamin Franklin Station<br>Washington, DC 20044-0146<br>Tel: (202) 353-1589


[^0]:    ${ }^{1}$ The E-Government Act of 2002, Pub. L. No. 107-347, 116 Stat. 2899, 2913 (Dec. 17, 2002), requires that the Court post this decision on its website. Pursuant to Vaccine Rule 18(b), the parties have 14 days to file a motion proposing redaction of medical information or other information described in 42 U.S.C. § 300aa-12(d)(4). Any redactions ordered by the special master will appear in the document posted on the website.

[^1]:    ${ }^{2}$ This sum includes $\$ 97,028.00$ for future life care plan expenses for the first year following the entry of judgment, and $\$ 400,000.00$ for pain and suffering, lost wages, and past unreimbursable expenses.
    ${ }^{3}$ The Life Insurance Company must have a minimum of $\$ 250,000,000$ capital and surplus, exclusive of any mandatory security valuation reserve. The Life Insurance Company must have one of the following ratings from two of the following rating organizations:
    a. A.M. Best Company: $\mathrm{A}++, \mathrm{A}+\mathrm{A}+\mathrm{g}, \mathrm{A}+\mathrm{p}, \mathrm{A}+\mathrm{r}$, or $\mathrm{A}+\mathrm{s}$;
    b. Moody's Investor Service Claims Paying Rating: Aa3, Aa2, Aa1, or Aaa;
    c. Standard and Poor's Corporation Insurer Claims-Paying Ability Rating: AA-, AA, AA+, or AAA;
    d. Fitch Credit Rating Company, Insurance Company Claims Paying Ability Rating: AA-, AA, AA+, or AAA.
    ${ }^{4}$ Pursuant to Vaccine Rule 11(a), the parties can expedite entry of judgment by each party filing a notice renouncing the right to seek review by a United States Court of Federal Claims judge.

[^2]:    ${ }^{1}$ This sum includes $\$ 97,028.00$ for future life care plan expenses for the first year following the entry of judgment, and $\$ 400,000,00$ for pain and suffering, lost wages, and past unreimbursable expenses.
    ${ }^{2}$ Notwithstanding references herein to "the Life Insurance Company" or "the annuity contract," to satisfy the conditions set forth herein, in respondent's sole and absolute discretion, respondent may purchase one or more annuity contracts from one or more life insurance companies.

